

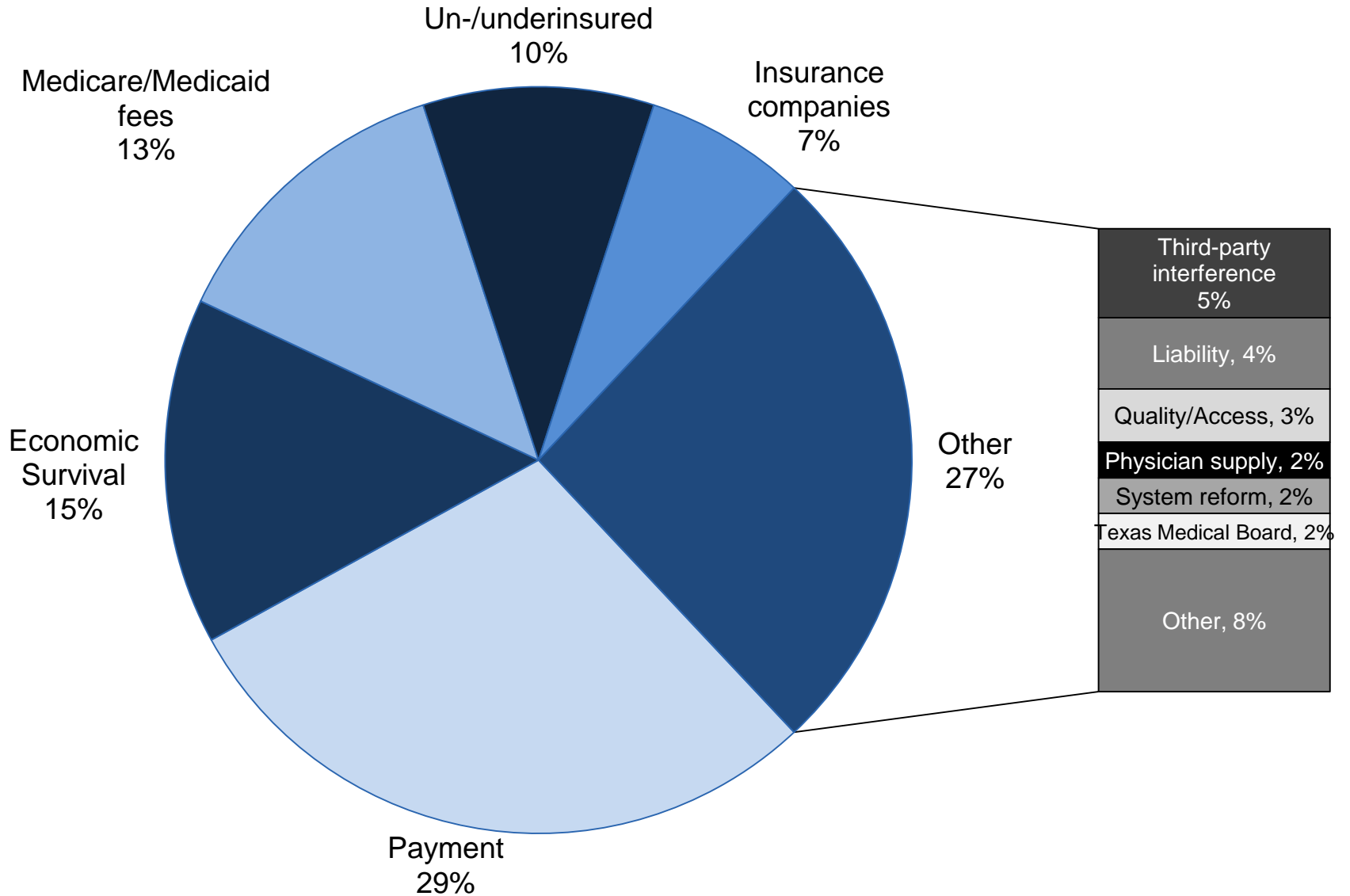
2008 TMA Physician Survey



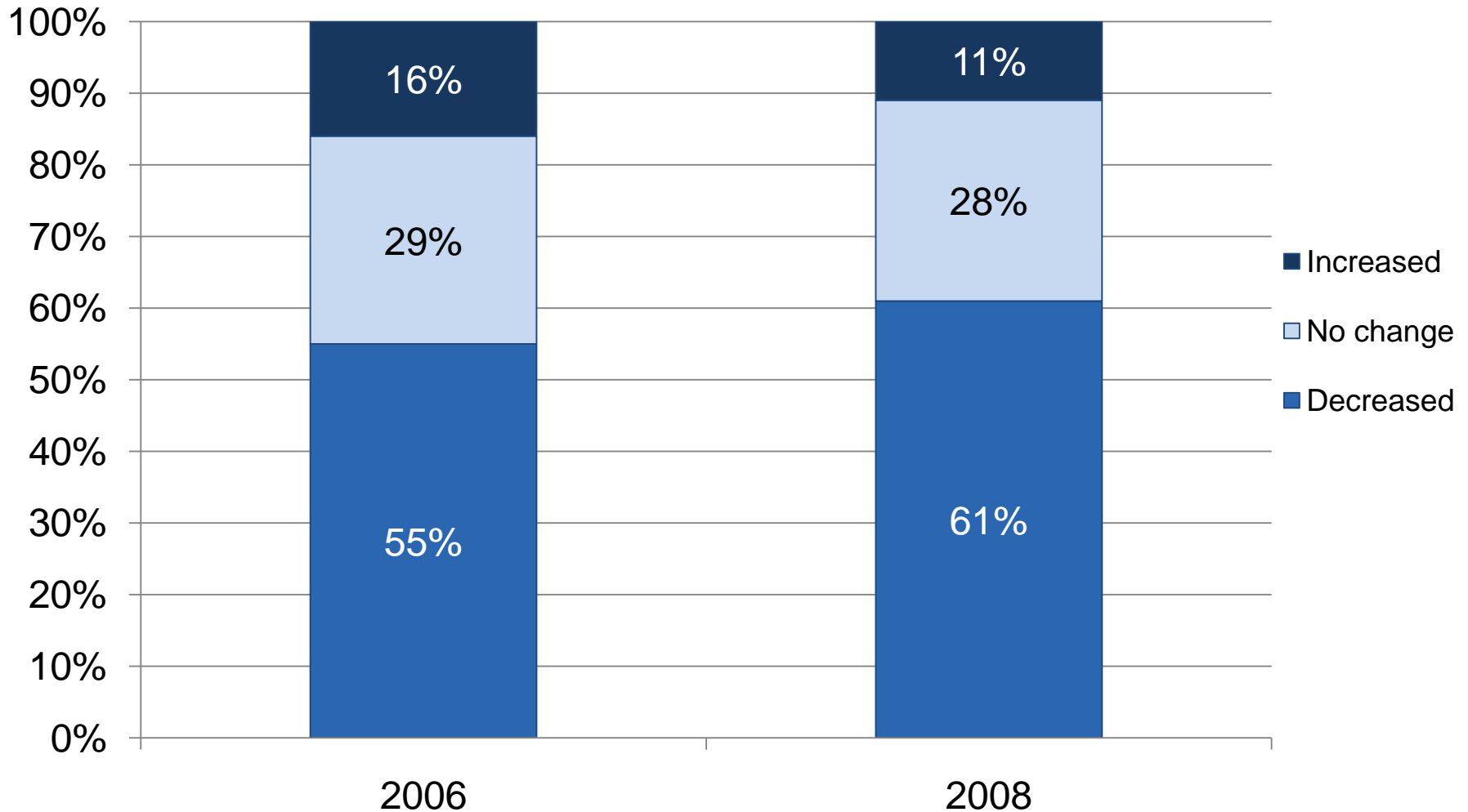
TEXAS MEDICAL
ASSOCIATION

Physicians Caring for Texans

Biggest Challenge

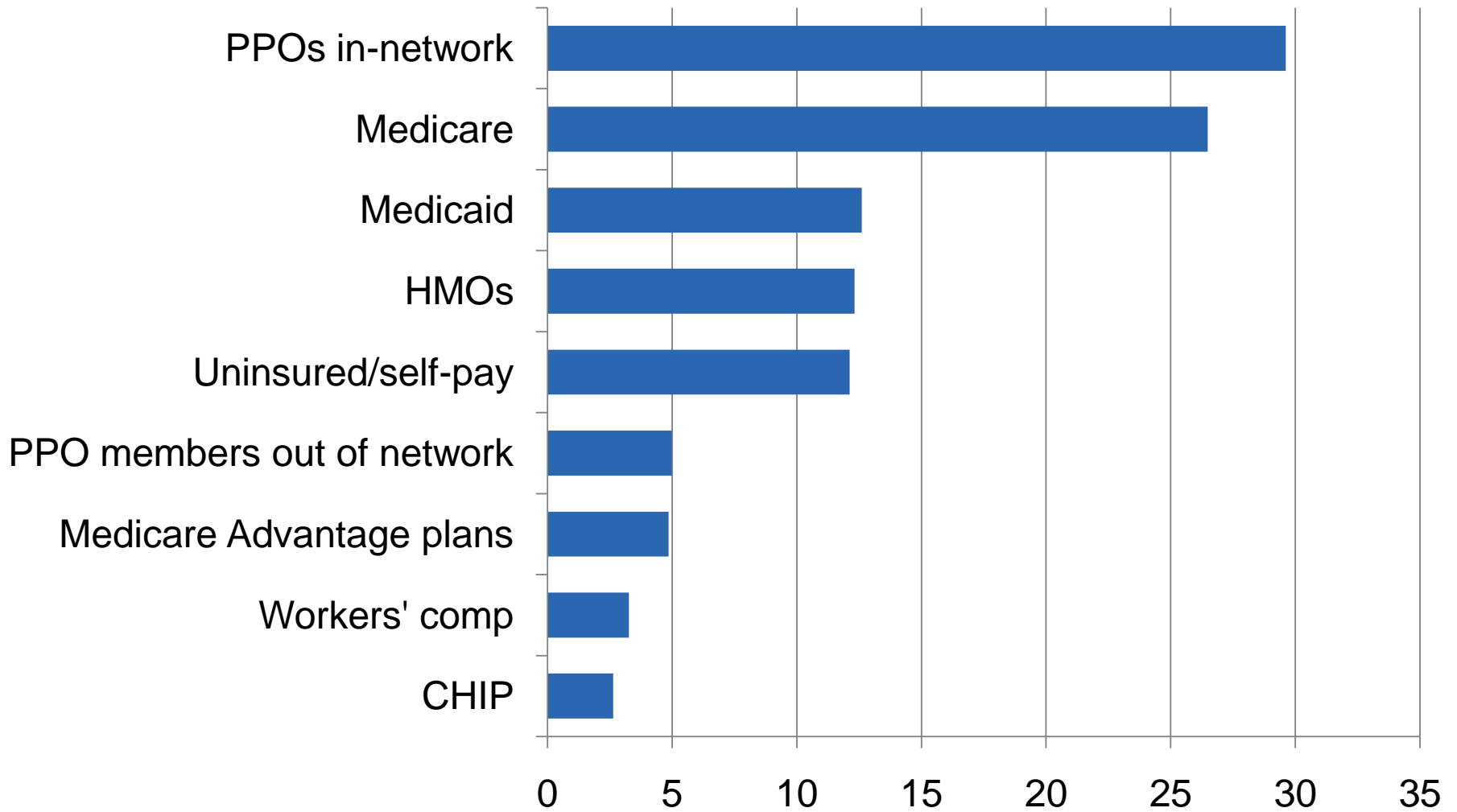


In the past two years, how has your personal income from medical practice changed?

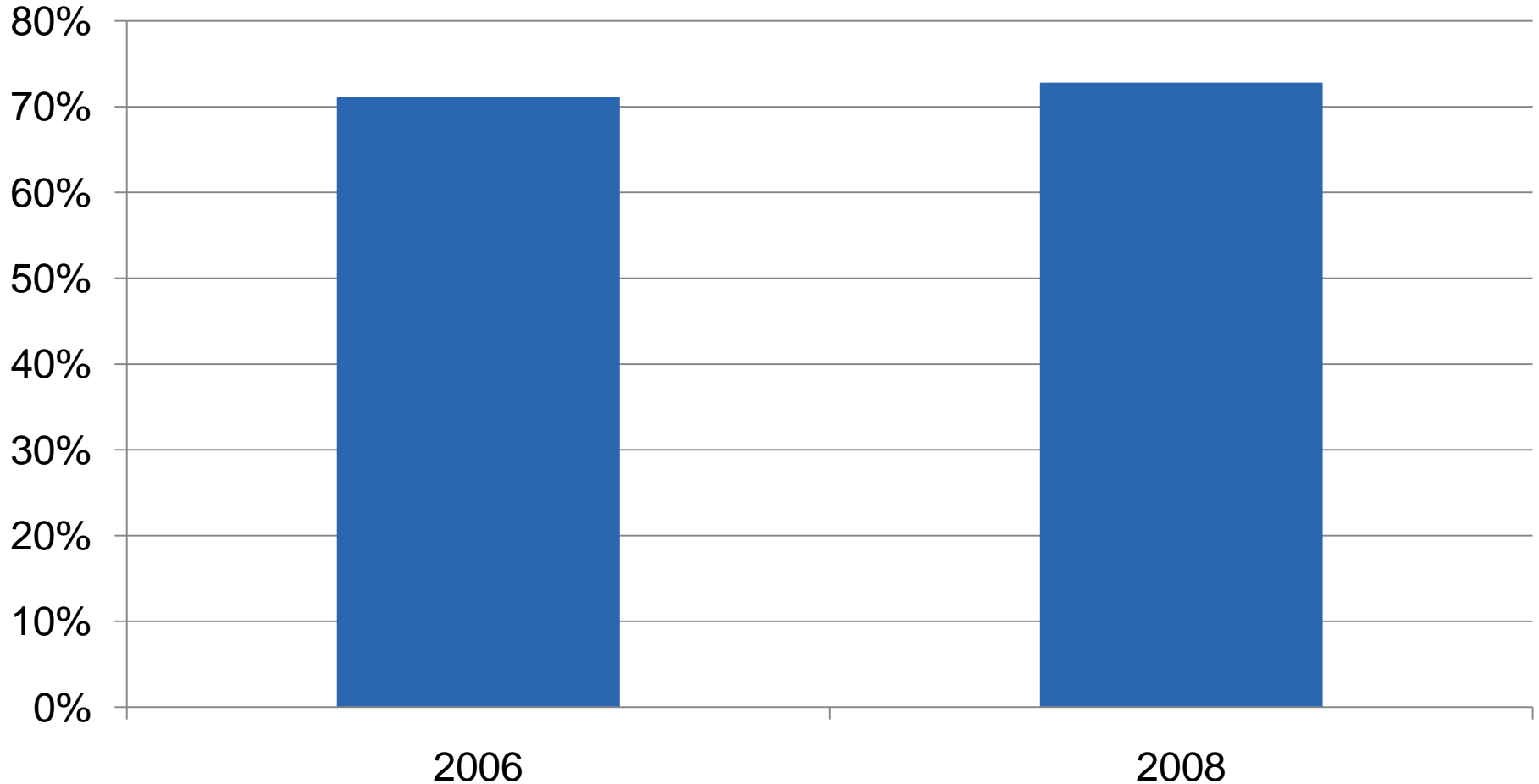


Source of Physician Practice Revenue

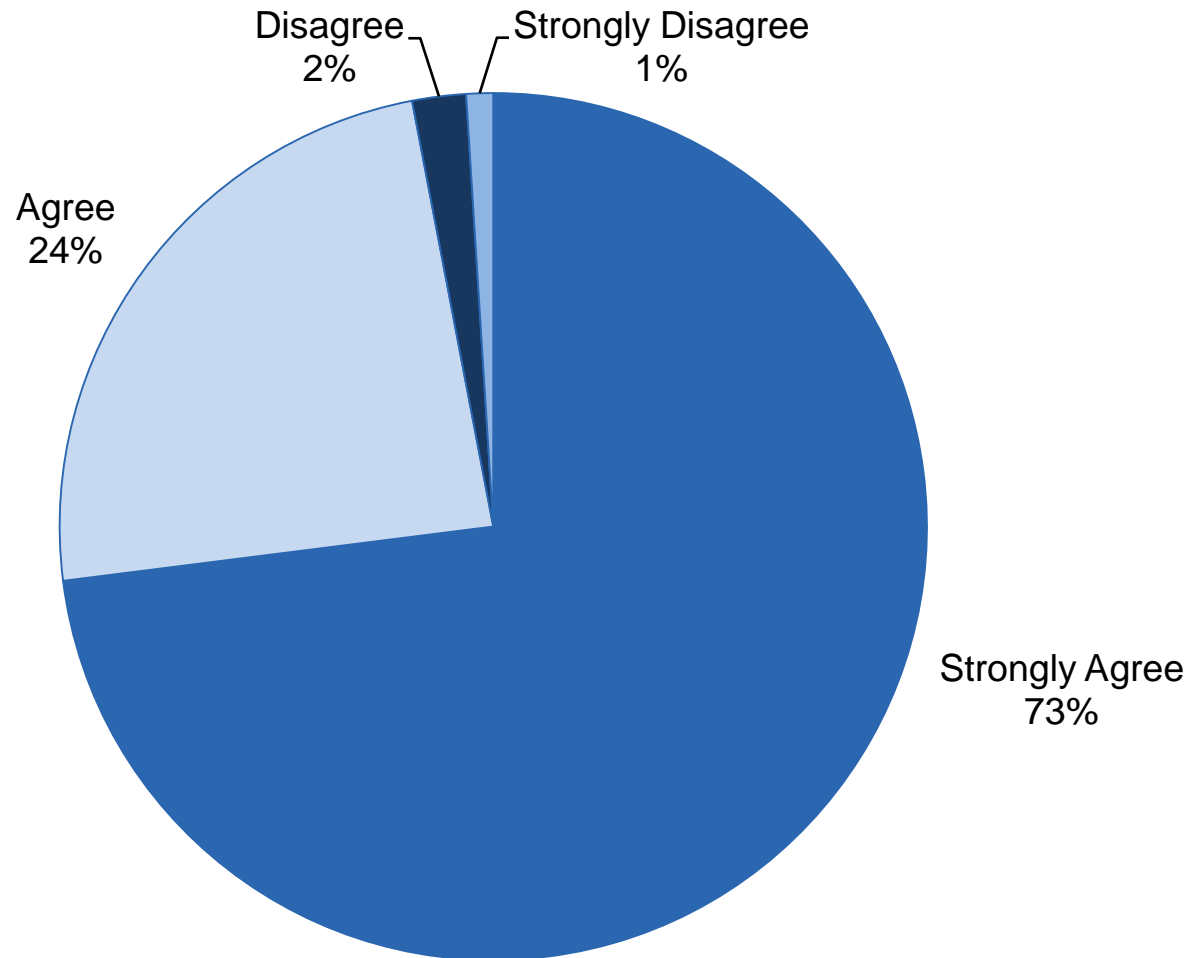
Percent of Revenue



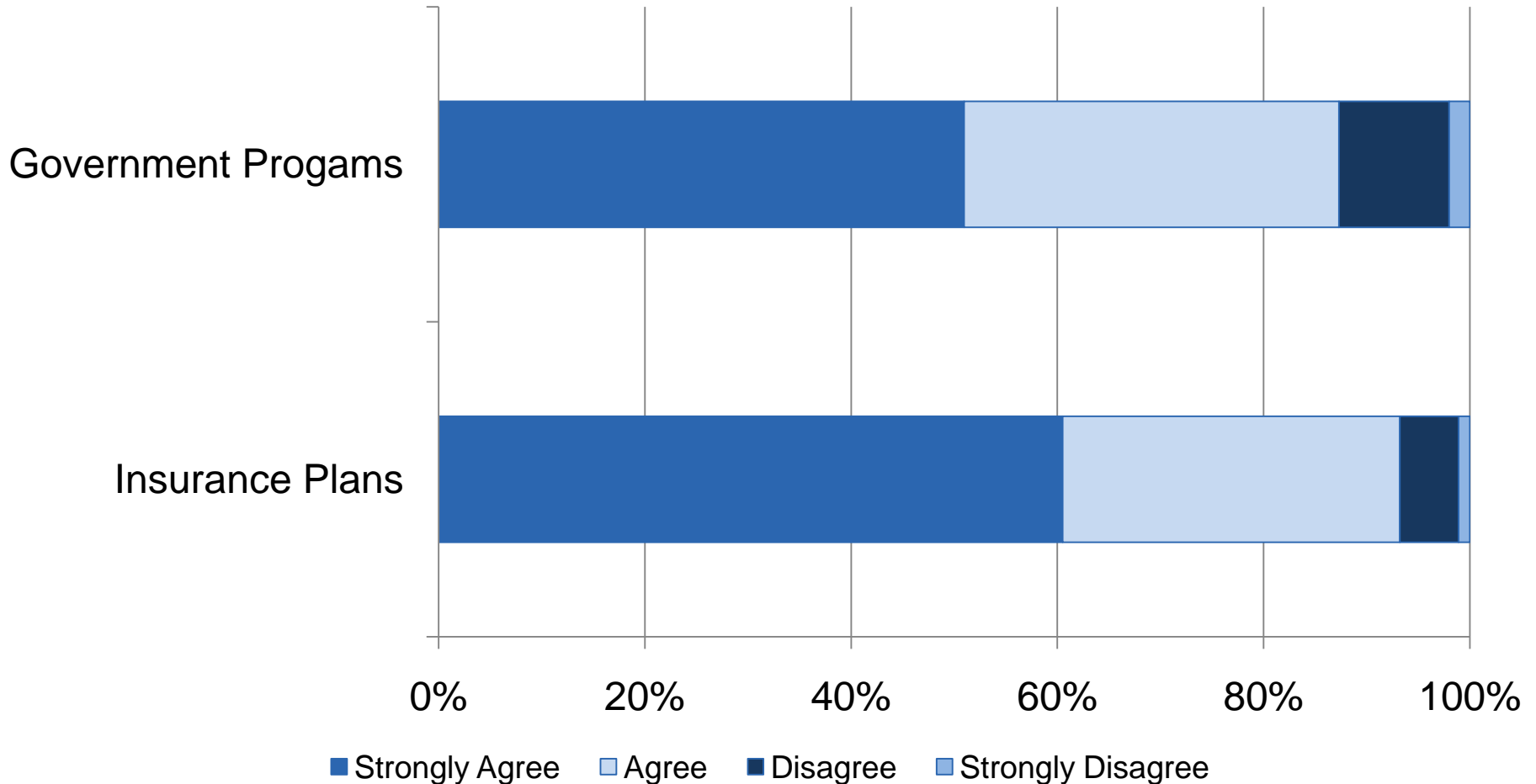
Cash-flow problems due to slow payment, nonpayment, or underpayment of claims by insurers or government payers



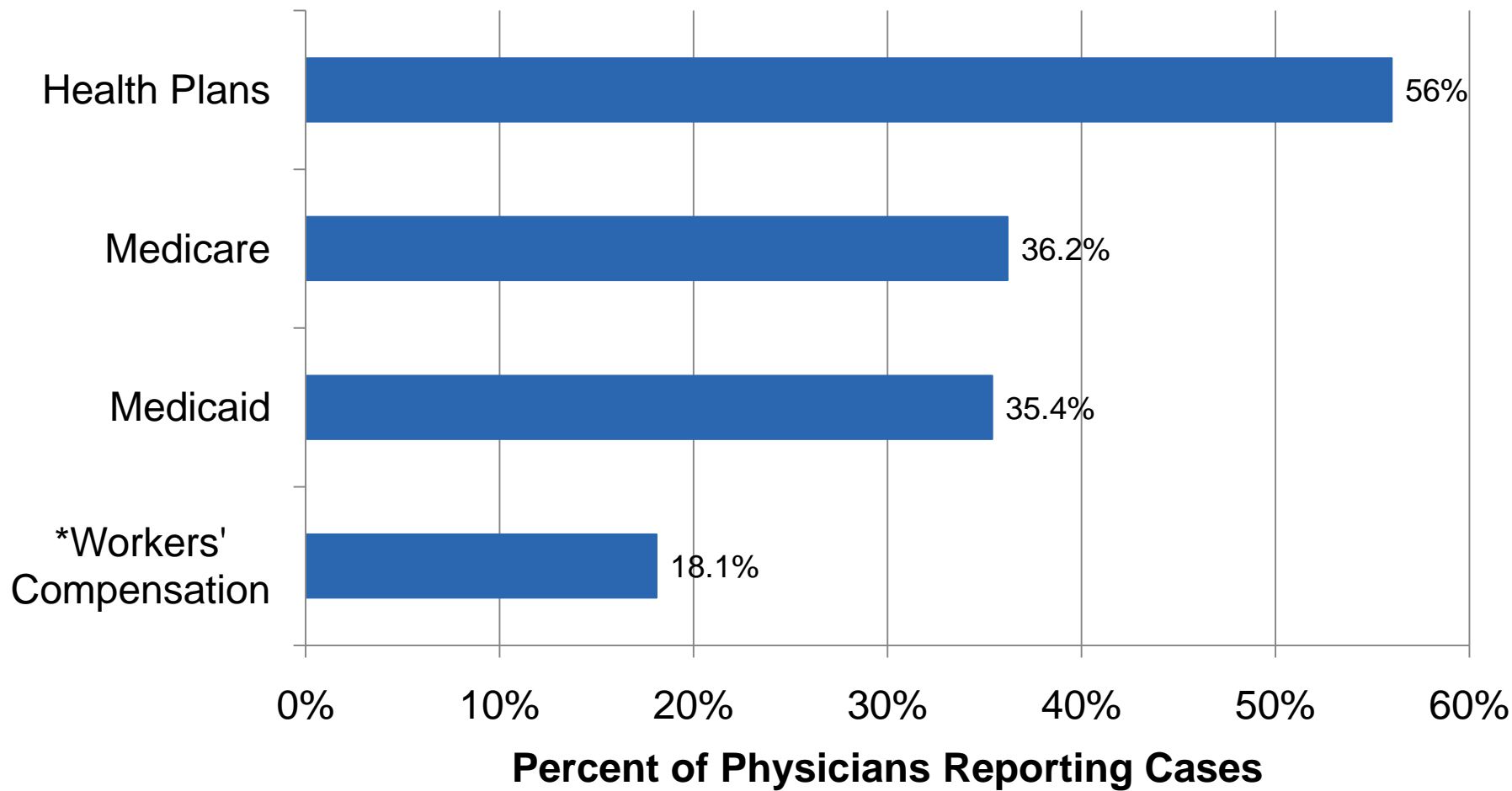
Payment problems have increased the cost of running my practice.



Problems with _____ take too much of my time and attention away from patient care and from the study of advances in medical knowledge.

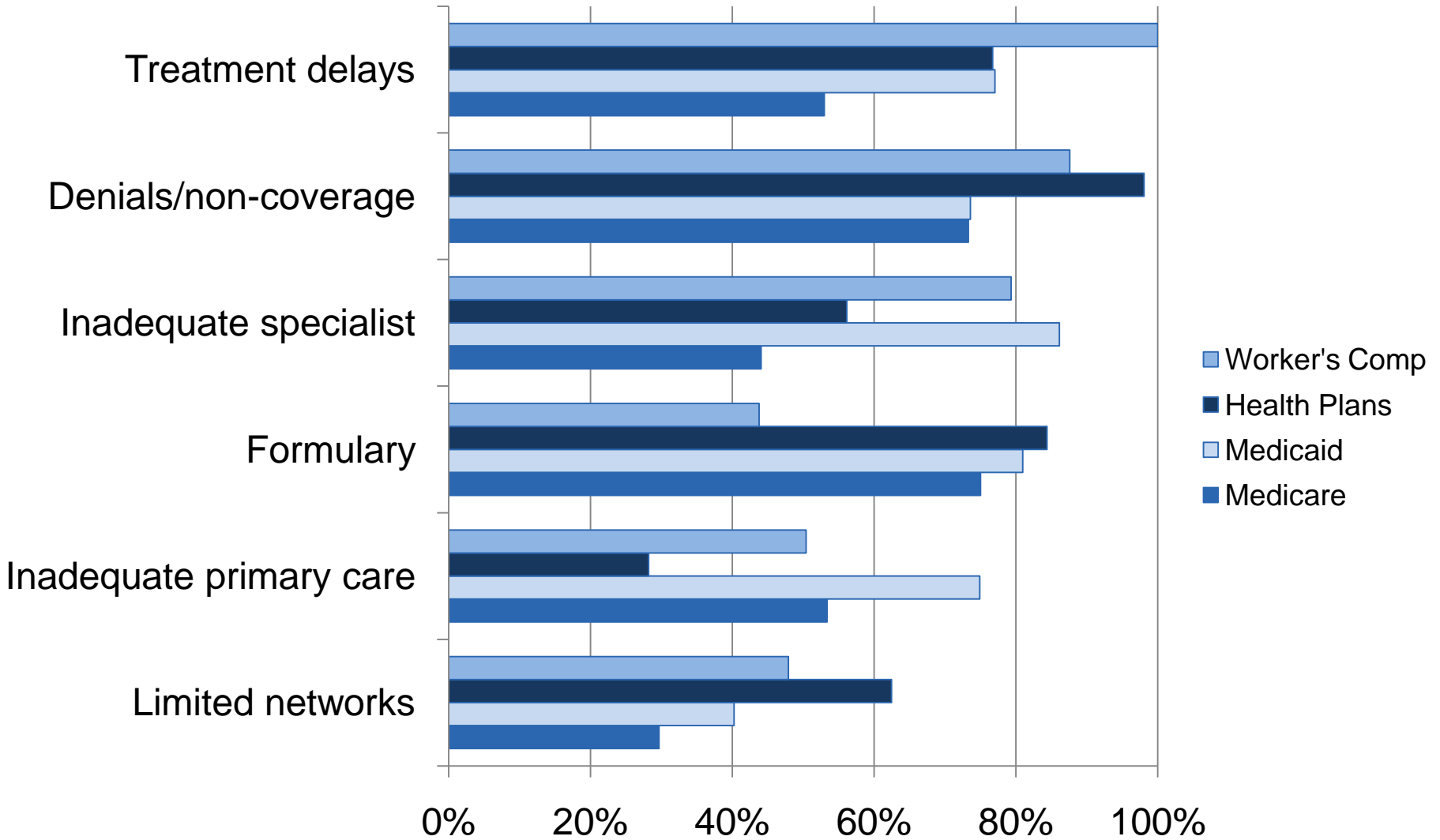


Specific cases of poor care quality caused by payer policies or controls

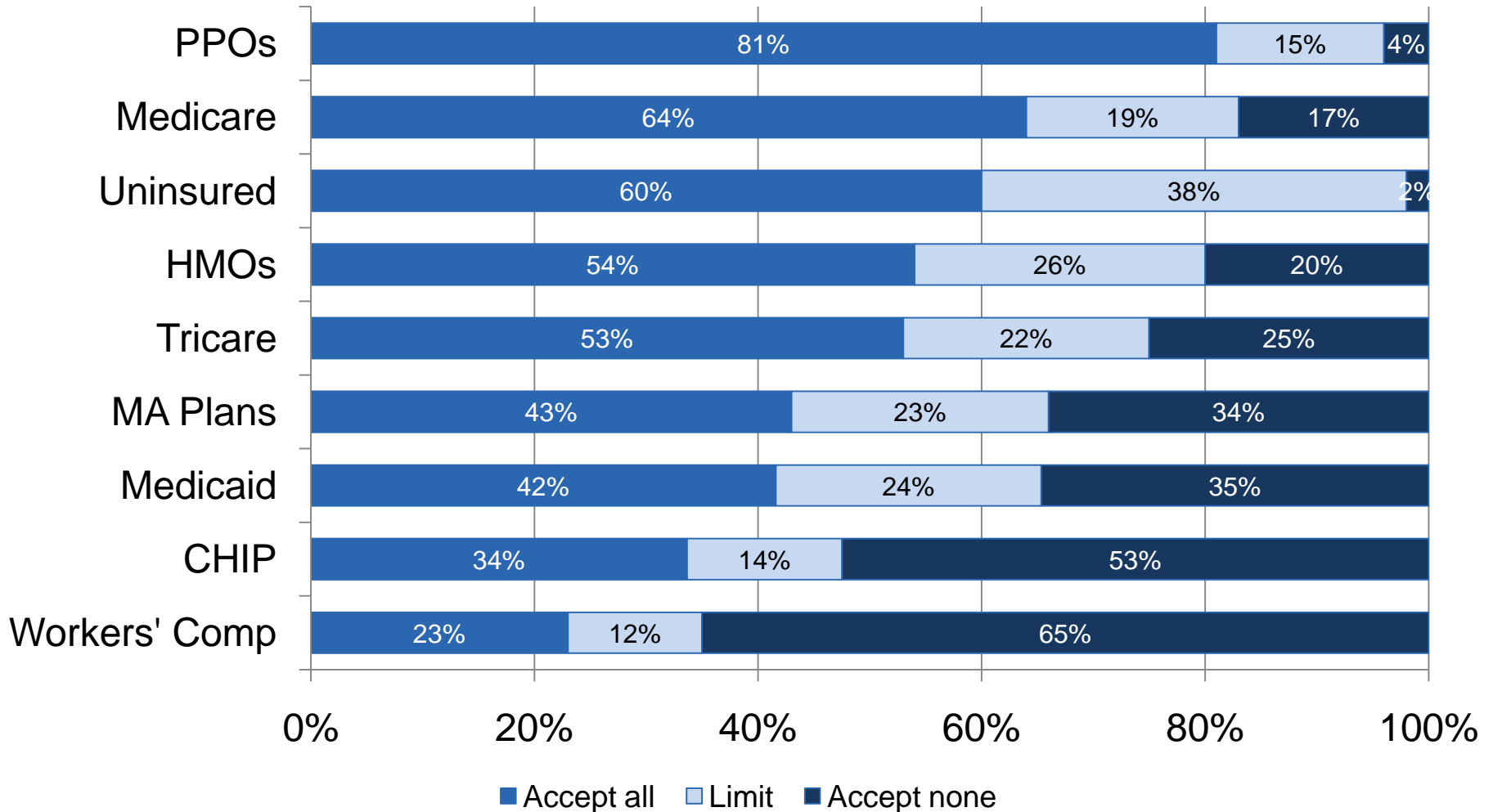


*Note: Few physicians treat workers' compensation injuries

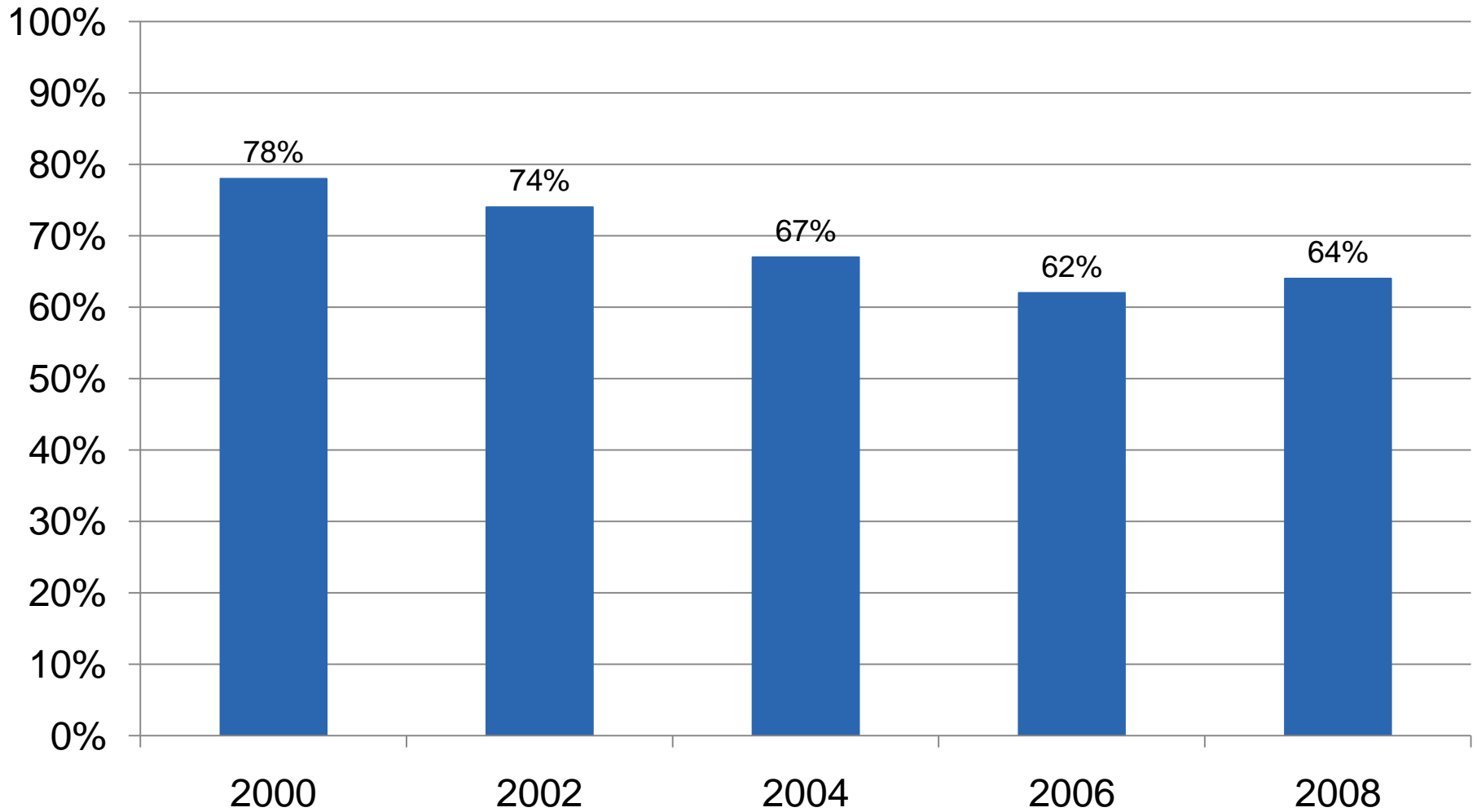
Causes of Poor Care Quality



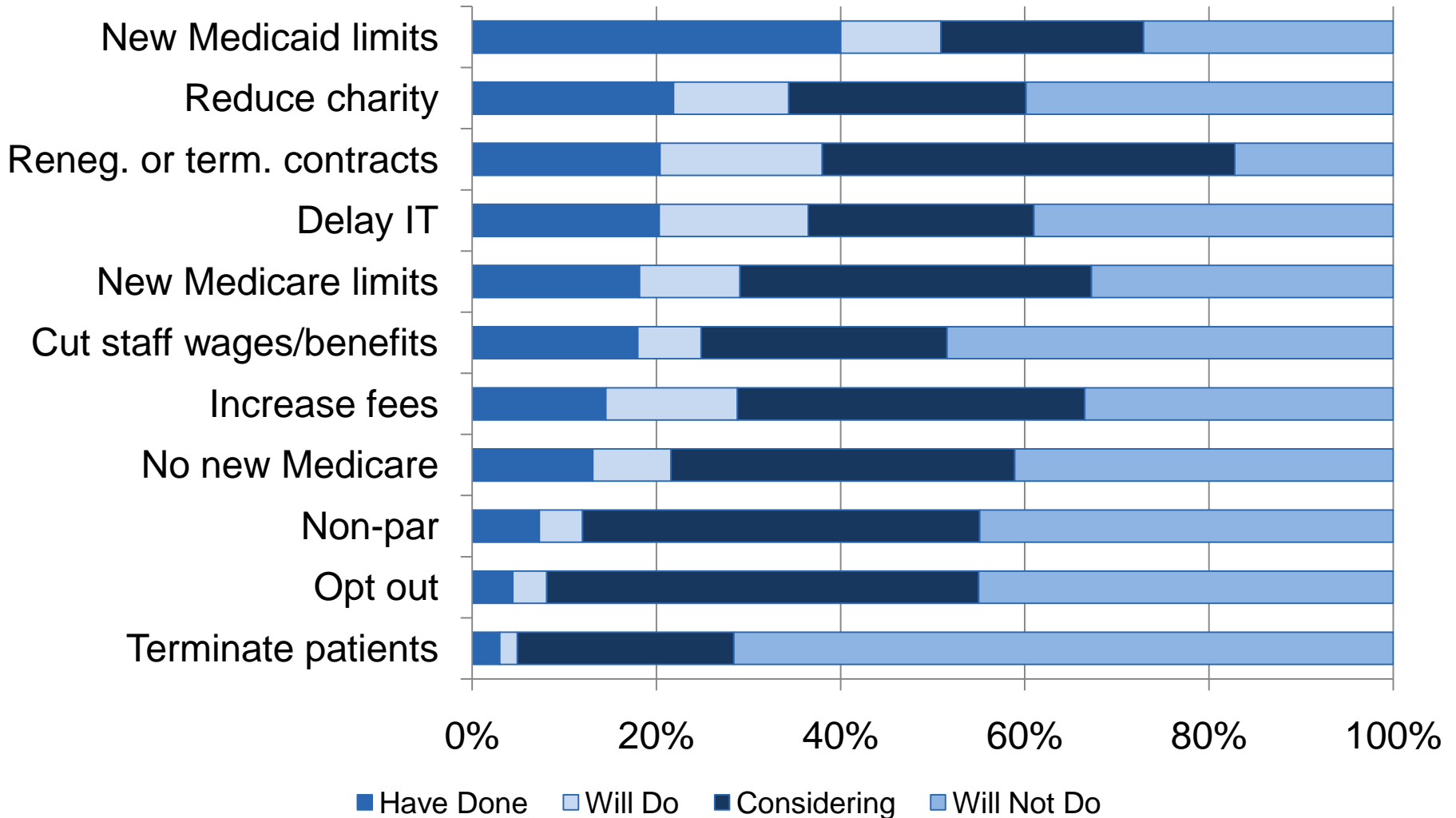
Physicians Acceptance of New Patients — By Payer Type



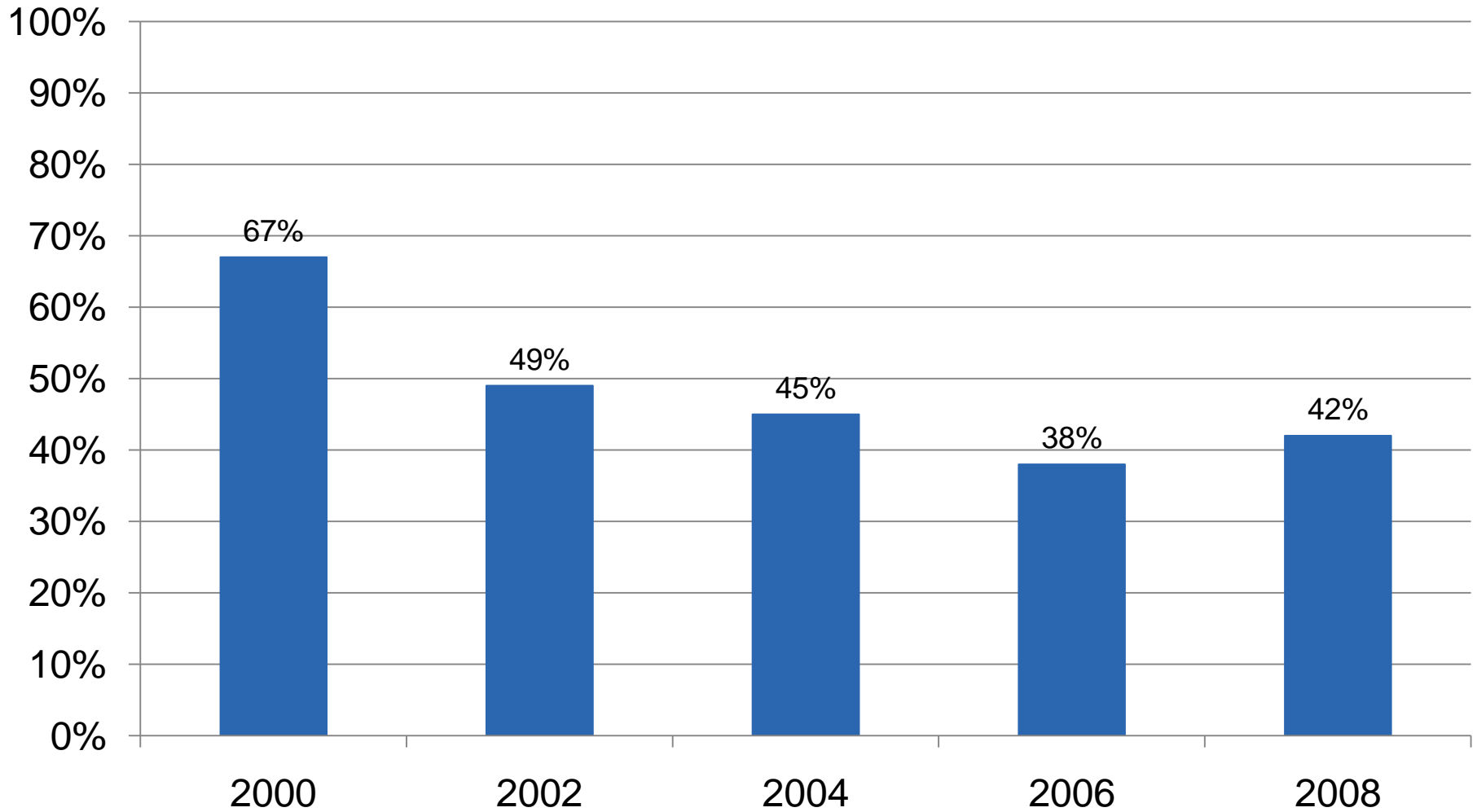
Percent of Texas physicians who will accept all new Medicare patients



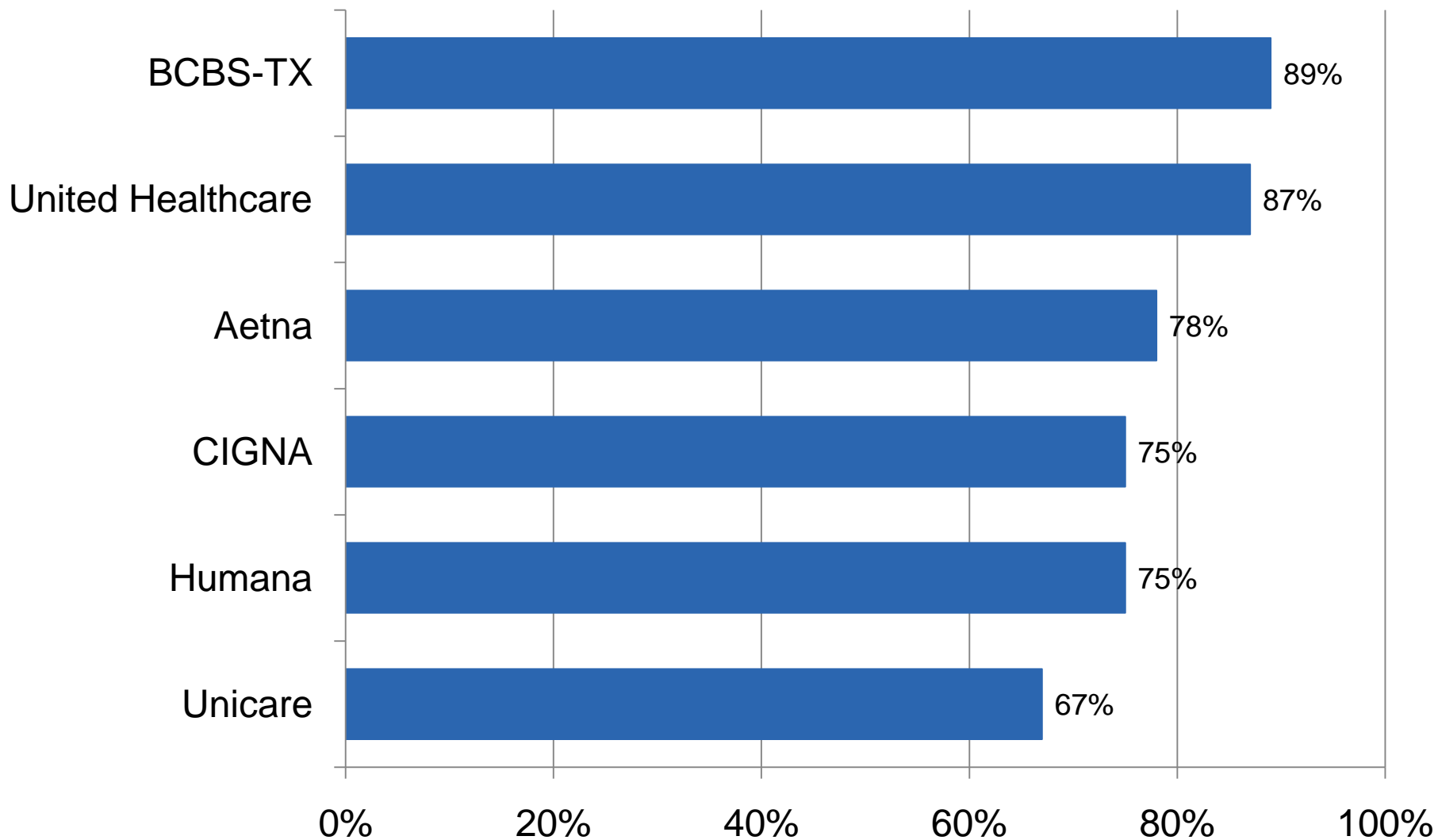
As a result of the ongoing problems with Medicare fee schedule updates, what actions are you taking?



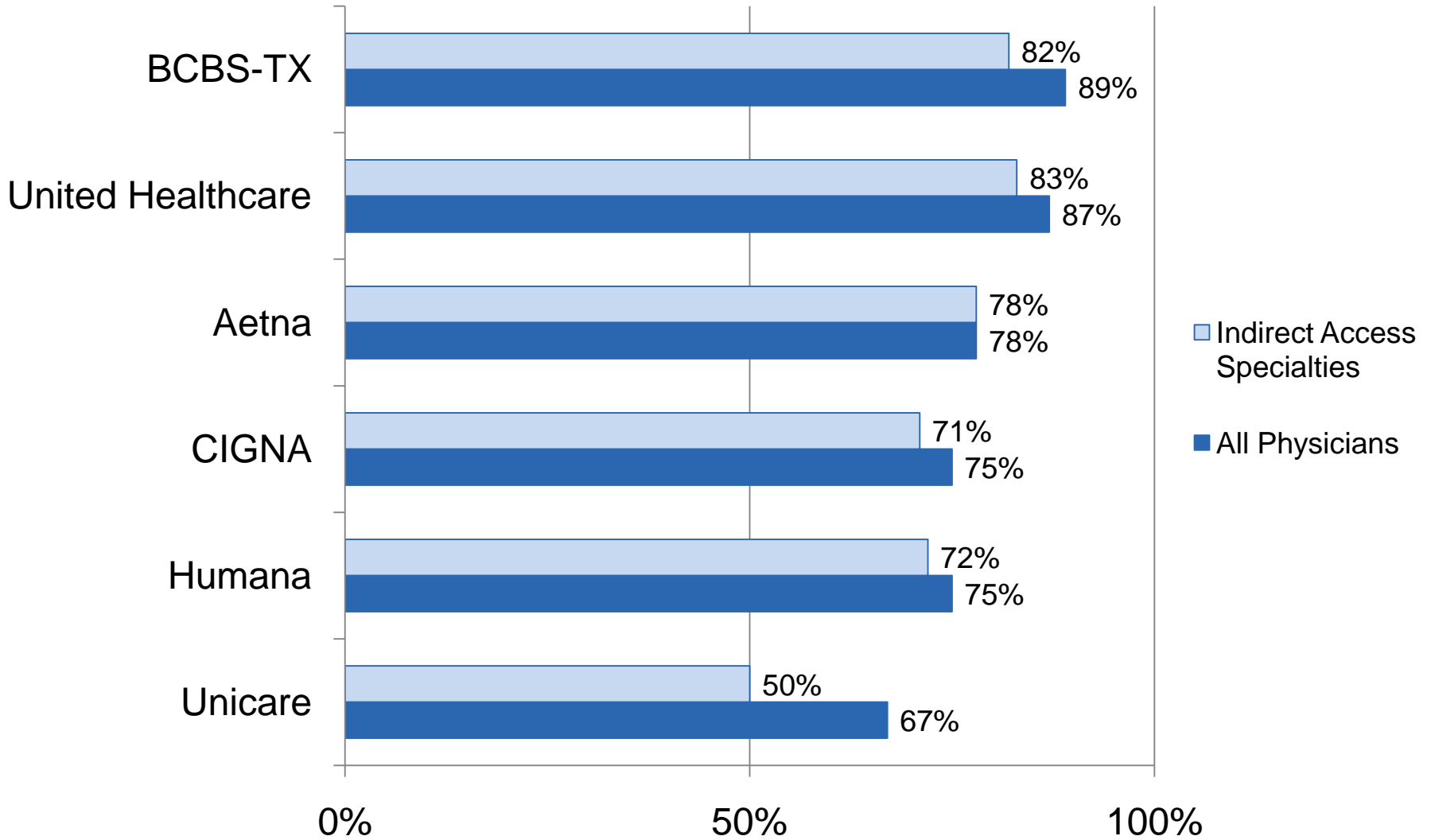
Percent of Texas physicians who will accept all new Medicaid patients



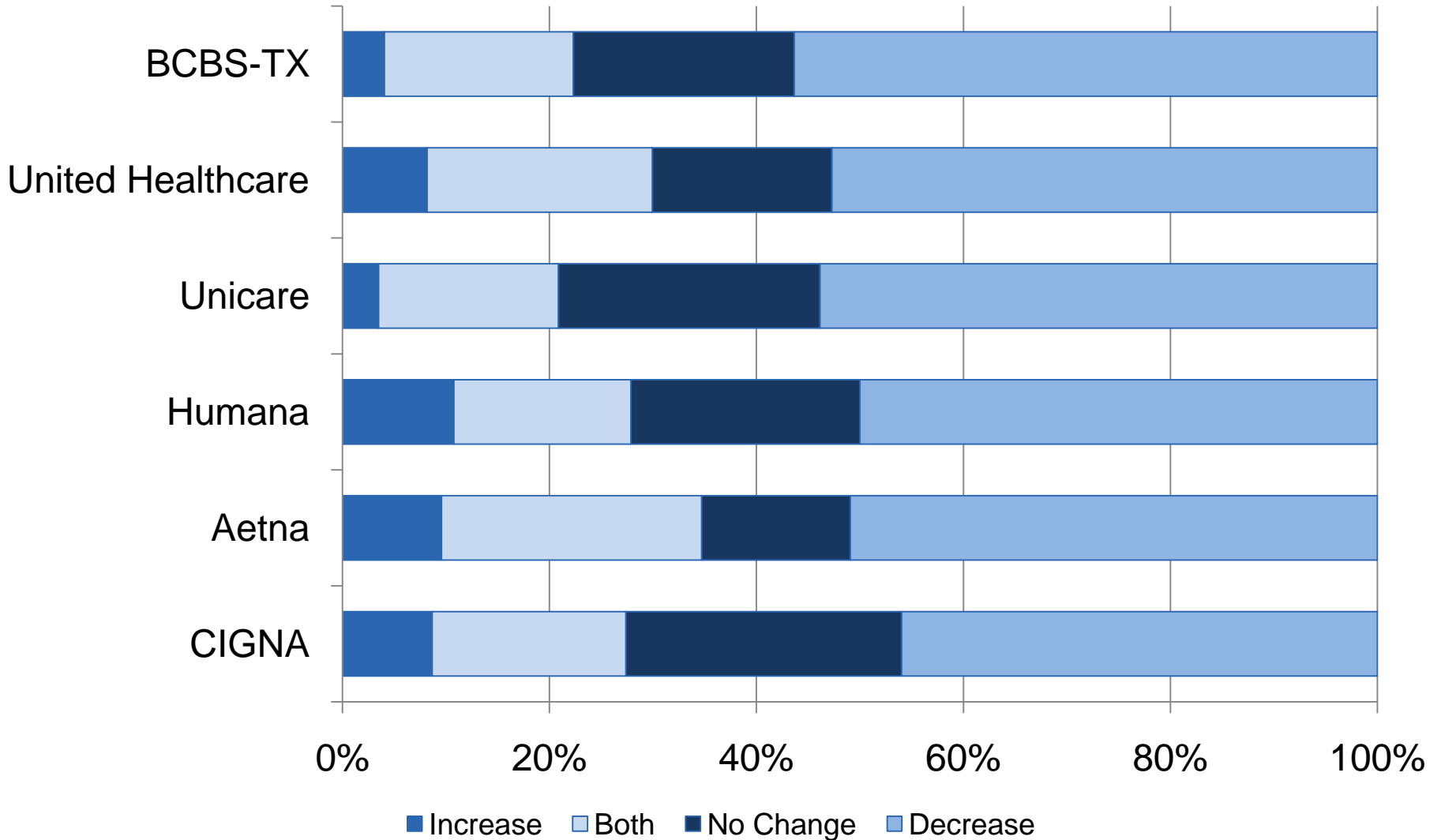
Physician Reported Contractual Relationships



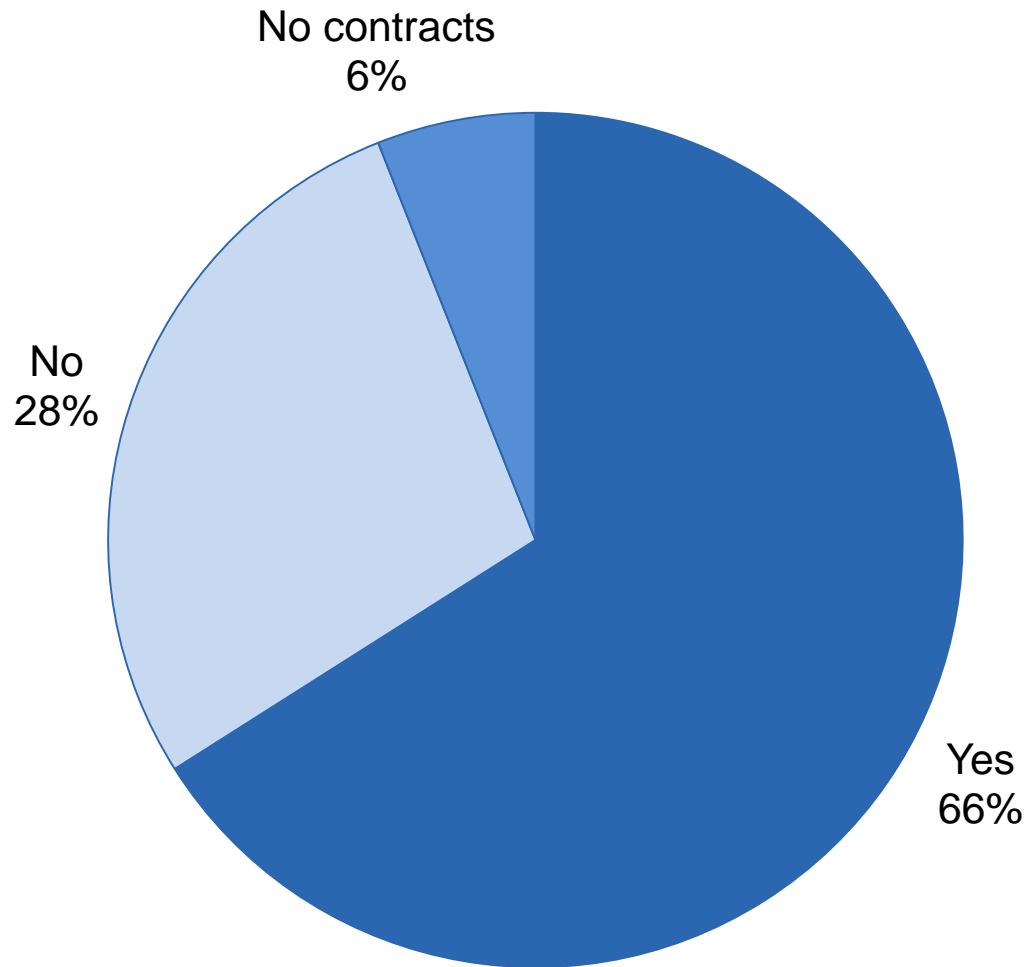
Physician Reported Contractual Relationships



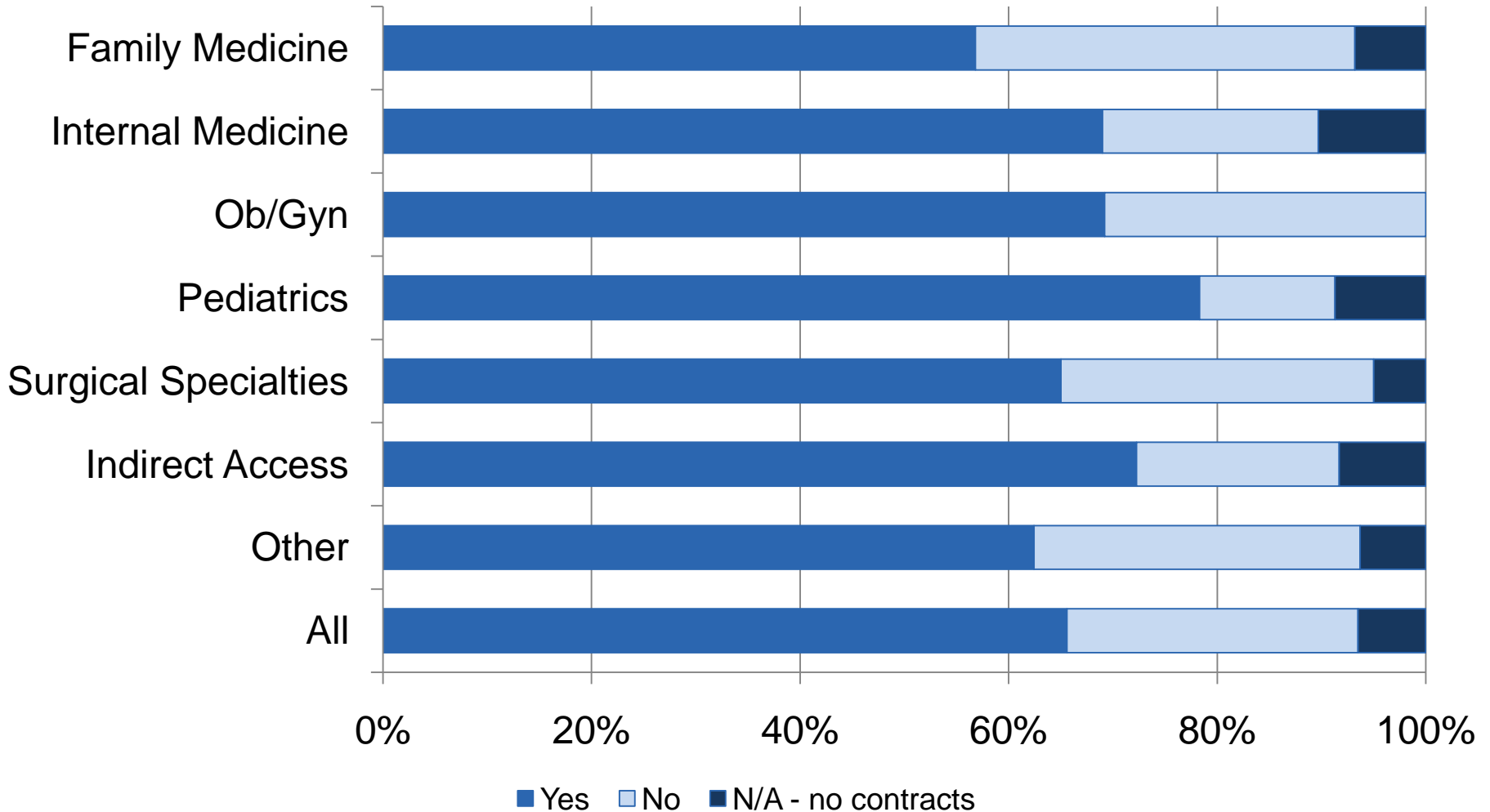
Reported Two-Year Trend in Contract Payments



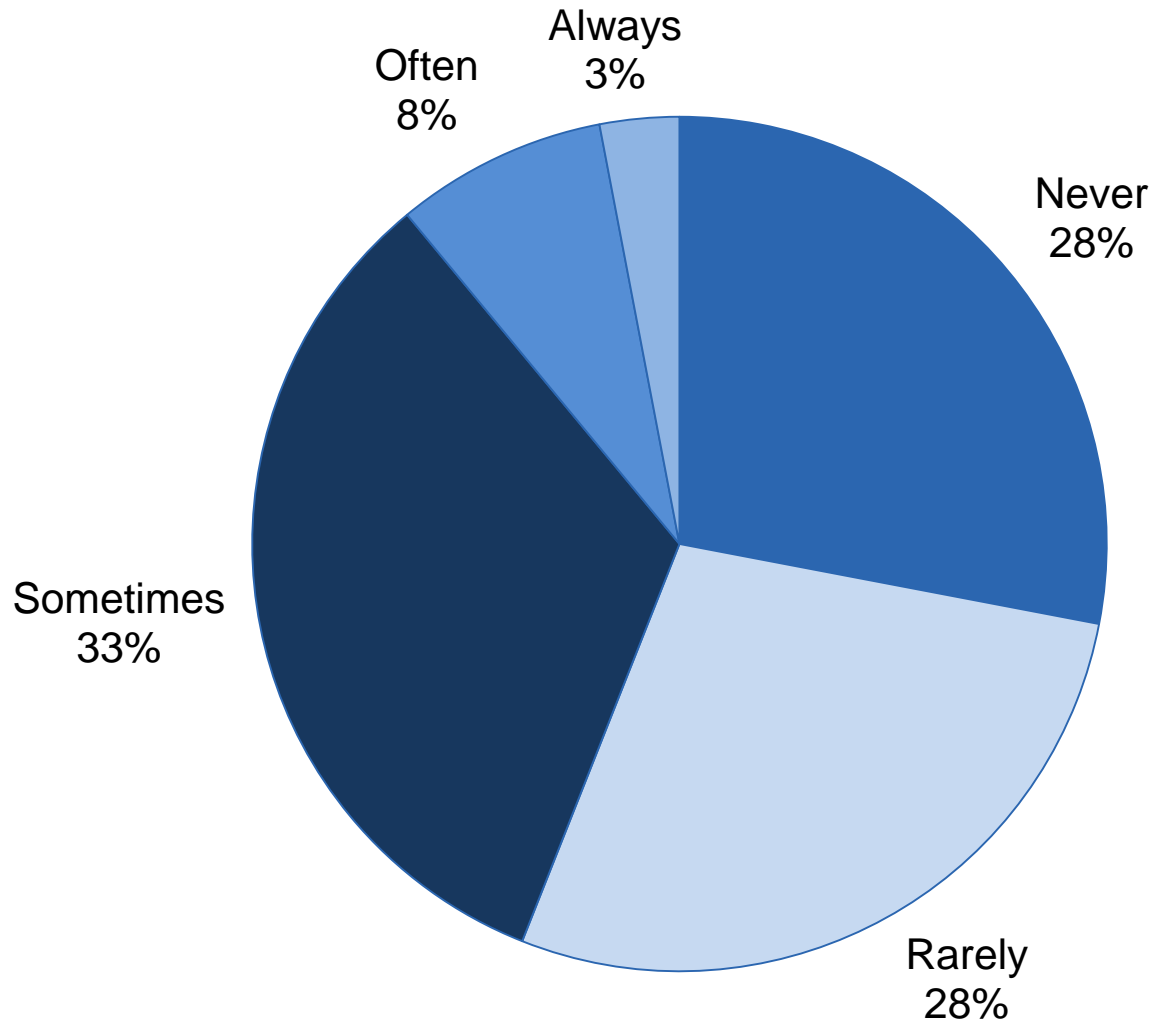
In the past two years, have you tried to negotiate plan contracts?



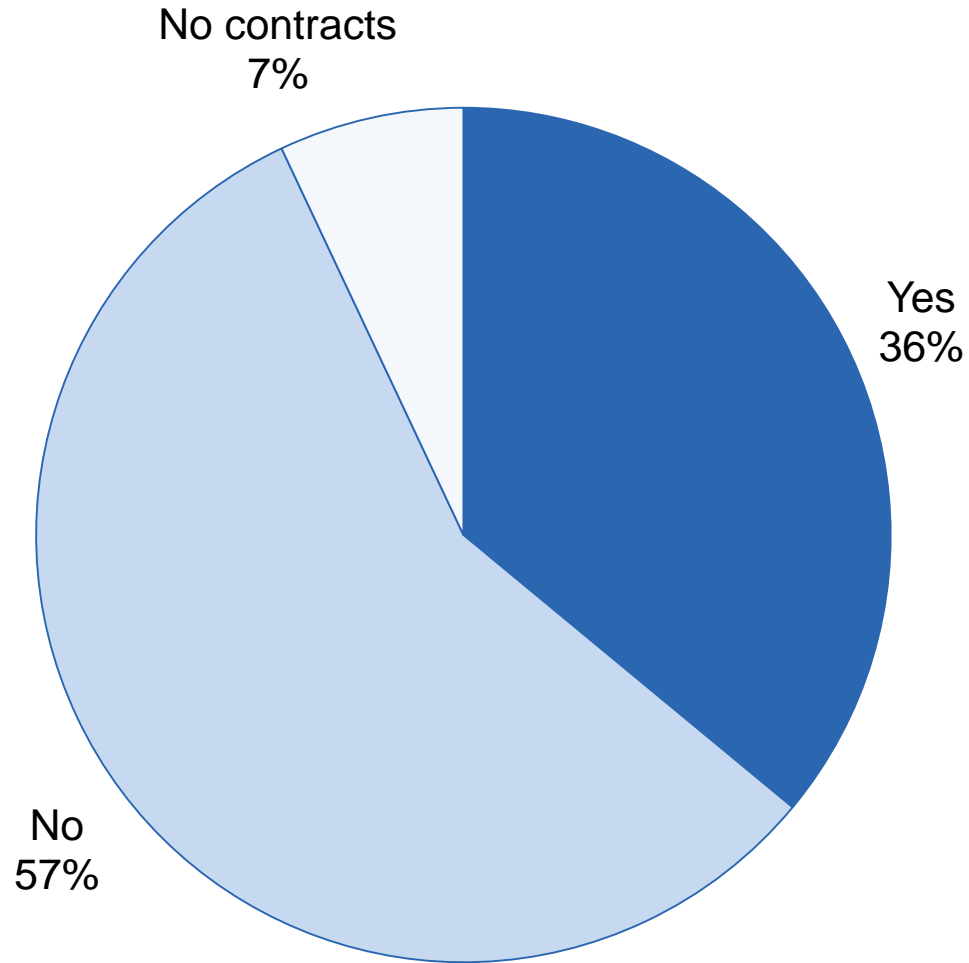
In the past two years, have you tried to negotiate plan contracts?



In the past two years, how often have you been successful?



In the past two years, have you terminated any plan contracts?



Reason For Contract Termination

Percent of Respondents

